LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY**, **APRIL 29, 2008**, upon the application of **CAMTERRA RESOURCES, INC.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Haynesville Zone**, **Reservoir A**, **the Cotton Valley Formation**, **Reservoir A**, the **Hosston Formation**, **Reservoir A** and the **Pettet Formation**, **Reservoir A**, in the Caspiana Field, Caddo and DeSoto Parishes, Louisiana.

- 1. To create two (2) additional drilling and production units for the exploration of and the production of gas and condensate from the Haynesville Zone, Reservoir A.
- 2. To force pool and integrate all separately owned tracts, mineral leases and other property within the proposed units in accordance with Section 10, Title 30 of the Louisiana Revised Statutes of 1950, with each tract to share in the unit production on a surface acreage basis of participation.
- 3. To extent the provisions of Office of Conservation Order No. 191-H, effective August 28, 2007 and other applicable Statewide Orders to the proposed units.
- 4. To redefine the Cotton Valley Formation, Reservoir A, INSOFAR AND ONLY INSOFAR AS TO CV RA SU104 and CV RA SU105, as that gas and condensate bearing interval between the depths of 8,535' and 10,910' (electric log measurements) in the Chesapeake Operating, Inc.-SRLT 29 No. 1 Well, located in Section 29, Township 16 North, Range 15 West.
- 5. Except for the redefinition of the Cotton Valley Formation, Reservoir A, as set forth herein, to ratify, confirm and continue CV RA SU104 and CV RA SU105 in full force and effect.
- 6. To permit the applicant to designate a unit well, at an exceptional location, for the production of gas and condensate from the Cotton Valley Formation, Reservoir A, in the unit designated CV RA SU104, for the production of gas and condensate from the Hosston Formation, Reservoir A, in the unit HOSS RA SU111 and for the production of gas and condensate from the Pettet Formation, Reservoir A, at a legal location for the unit designated PET RA SU68.
- 7. To extend the provisions of Order No. 191-20, effective April 18, 2000, to permit the downhole combination of the Haynesville Zone, Reservoir A, with the Cotton Valley Formation, Reservoir A, Hosston Formation, Reservoir A and Pettit Formation, Reservoir A, or any combination of formations, in any well drilled in HA RA SUF, CV RA SU104, HOSS RA SU111, PET RA SU68 and HA RA SUG, CV RA SU105, HOSS RA SU112, PET RA SU69, in which the ownership and acreage is identical.
- 8. To consider such other matters as may be pertinent.

The Haynesville Zone, Reservoir A is defined as that gas and condensate bearing interval encountered between the depths of 10,910' and 11,487' (electric log measurements) in the Chesapeake Operating, Inc.-SRLT 29 No. 1 Well, located in Section 29, Township 16 North, Range 15, West.

The Cotton Valley Formation, Reservoir A, effective February 15, 1975, was further defined in Order No. 191-A-5, effective February 22, 1983, and was redefined in Order No. 191-A-131, effective April 18, 2006, but shall be redefined as set forth above.

-2- Page 2

CASPIANA FIELD 08-546 thru 08-553

The Hosston Formation, Reservoir A was initially defined in Order No. 191-B, effective April 15, 1975 and was redefined as to HOSS RA SU101, by Order No. 191-C-6, effective April 18, 2006.

The Pettet Formation, Reservoir A was initially defined in Order No. 191-C, effective April 14, 1976 and was redefined as to PET RA SU55 by Order No. 191-C-6, effective April 18, 2006.

Plats are available for inspection in the Office of Conservation in **Baton Rouge** and **Shreveport**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, LA 3/24/08;3/27/08 S lck

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.